



... **Creating Value**

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Symbol - *IN* (TSX - V)

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## **Innovium Announces Private Placement**

**Toronto** ... Innovium Capital Corp. ("Innovium") reports that its Board of Directors has approved a private placement of \$510,000. The proceeds will be used for investment purposes and general working capital. An aggregate of 6,000,000 common share units are to be issued at \$0.085 per unit, each unit to consist of one common share and one common share purchase warrant. Each warrant will be exercisable at \$0.10 per share for the first two years from the date of issuance, and \$0.12 per share for the third year.

Based on the number of currently issued and outstanding shares (53,516,054) this private placement will result in 11% dilution (on an issued and outstanding basis) and 17% (on a fully-diluted basis).

Innovium also reports that 990,000 options have been granted, of which 900,000 were granted to Officers and Directors. The options were granted at \$0.10 per share and are exercisable for a period of 5 years.

### **About Innovium Capital Corp.**

Innovium invests in innovative opportunities and trades under the symbol IN on the TSX Venture Exchange. The Company benefits from an ongoing income stream from past agri-divestitures and consists of interests in Atlantis Systems Corp. (TSX symbol - AIQ), a globally recognized developer of simulation-based training systems principally for military and commercial aircraft servicing an international client base; Fly America Furniture, a privately-owned corporation specializing in high-quality, affordable retail furniture and decorative accessories; CablesEdge Software, which has developed the simplest, and most accessible, way for mobile users to access desktop information with the fewest keyclicks, and from any mobile device; Seed Media Group LLC, a new media company which develops original science content, aimed at a general audience and distributed across a number of media channels including its ground-breaking SEED magazine; First Person Plural, an innovative adver gaming company, whose first product will be HumanLimit™; and, RxRite, a developer of point-of-care e-Prescribing solutions providing physicians, pharmacies, payers and Pharmacy Benefit Managers with the ability to communicate effectively for the safe, secure, creation, transmission, and processing of electronic prescriptions.

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