



... **Creating Value**

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Symbol - *IN* (TSX - VE)

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## **Innovium Announces Private Placement**

**Toronto** ... Innovium Capital Corp. (“Innovium”) reports that its Board of Directors has approved a private placement of \$300,000. The proceeds will be used for investment purposes and general working capital. An aggregate of 4,000,000 common share units are to be issued at \$0.075 per unit, each unit to consist of one common share and one common share purchase warrant. Each warrant will be exercisable at \$0.10 per share for three years from the date of issuance.

Based on the number of currently issued and outstanding shares (41,722,554) this private placement will result in less than 10% dilution (on an issued and outstanding basis) and less than 20% (on a fully-diluted basis).

Innovium also reports that 1,720,000 options have been granted to its Directors, Officers, Employees and Consultants. The options were granted at \$0.10 per share and are exercisable for a period of five years. An aggregate of 750,000 were granted to Officers and Directors of the Company.

### **About Innovium Capital Corp.**

Innovium invests in innovative opportunities and trades under the symbol IN on the TSX Venture Exchange. The Company benefits from an ongoing income stream from past agri-divestitures and consists of interests in Atlantis Systems Corp. (TSX symbol - AIQ), a globally recognized developer and supplier of simulation-based training systems for flight crew training and aircraft maintenance training; Fly America Furniture, a privately-owned corporation specializing in high-quality, affordable retail furniture and decorative accessories; CablesEdge Software, which has developed the simplest, and most accessible, way for mobile users to access desktop information with the fewest keyclicks, and from any mobile device; RxRite, a developer of point-of-care e-Prescribing solutions providing physicians, pharmacies, payers and PBMs (Pharmacy Benefit Managers) with the ability to communicate effectively for the safe, secure, creation, transmission, and processing of electronic prescriptions.

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